

BelHealth Investment Partners Completes Fund II Capital Raise

\$350 Million Hard Cap Surpasses \$300 Million Target

New York, NY – June 1, 2015 – BelHealth Investment Partners (“BelHealth”), a healthcare-focused private equity firm, successfully completed fundraising for Fund II (“the Fund”) at its hard cap of \$350 million. Fund I was raised in 2012 with \$150 million of committed capital. BelHealth currently has approximately \$675 million of assets under management.

BelHealth’s entire institutional investor base from Fund I invested in Fund II and is joined by several new institutions. Fund II was raised without a placement agent and was completed in less than nine months. The Fund’s investors consist of college endowments, foundations, fund of funds, family offices and the partners of BelHealth.

Harold S. Blue, Founder and Managing Partner said, “We are pleased that 100% of our existing Fund I limited partners invested in Fund II and are joined by a distinguished group of new institutional investors. We greatly appreciate the trust our limited partners have placed in our team and the recognition of the exceptional value created in Fund I. Our focus remains partnering with healthcare entrepreneurs in the lower middle market, driving exponential growth in their businesses and achieving substantial returns for our investors.”

Dennis Drislane, Co-Founder and Managing Partner also added, “What differentiates BelHealth among other healthcare private equity firms is its deep experience as healthcare operators and our extensive network that drives proprietary deal flow. We look forward to continuing to partner with outstanding healthcare entrepreneurs and management teams to help grow their businesses.”

About BelHealth Investment Partners

BelHealth Investment Partners, based in New York, is a healthcare private equity firm focused on lower middle market companies. BelHealth has a unique combination of investing, executive management and entrepreneurial experience. BelHealth acquires majority positions in entrepreneur-owned companies that it believes would benefit from its extensive operating and private equity investment expertise. The firm typically invests \$20-40 million per platform company across three healthcare segments: Services, Products and Distribution.

For further information, please visit:

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